



P. SARADA COMPANY SECRETARIES

P. SARADA
M.Com., LL.B., A.C.S.

8-3-168/B/10, Siddhartha Nagar (North)
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Hyderabad - 500 038
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To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Application for "In-principle approval" for issue and allotment of 40,00,000 equity shares to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Sarada Putcha, Practicing Company Secretaries, Hyderabad, have verified the relevant records and documents of **M/s. COLORCHIPS NEW MEDIA LIMITED (FORMERLY MILLITOONS ENTERTAINMENT LIMITED)**, with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify the following based on the information and confirmation received from the Company and the management:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- The following are the Proposed Subscribers for the said issue and all of them have pre-preferential share holding. Details of the same are given below:

S.No	Name of the Subscriber	Promoter/Non Promoter	Pre Preferential shareholding
1	Susira Holdings Private Limited	Promoter Group	42,42,263
2	Flixio Services LLP	Non - Promoter	Nil

- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from relevant date i.e., **Friday, August 29, 2025** till date of lock-in i.e., 25.07.2026 (corporate action in process). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:



Name of the Proposed Allottee	Pre-preferential shareholding (No. of shares)	Lock in Details		Pledge Details	
		Date From#	Date To	Pledged with	Pledge end date
Susira Holdings Private Limited	42,42,263	29.08.2025	25.07.2026	-	-
Flixio Services LLP	Nil	-	-	-	-

#In the process of filing corporate action for Lock In

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) As per the information provided to us and the confirmation given to us by the Company and its management, the proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance and in accordance with SEBI (ICDR) Regulations. The Articles of Association of the Company does not specify any requirement with regards to pricing of the issue.
- g) The total allotment to the Public Category allottee is not more than 5% of the post issue fully diluted share capital of the issuer.

Date: 09.09.2025
Place: Hyderabad



P. Sarada

Sarada Putcha
Company Secretaries

C.P. No.: 8735

M. No.: A21717

UDIN: A021717G001215987

Peer Review Certificate no. 888/2020

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